

Assets

Use this page to indicate whether the asset is yours, partner's or jointly owned. Joint ownership is only between you and your partner, and not between you/partner and anyone else. If you are single with jointly owned assets enter only your share of the asset value.

	You		Partner		Joint	
	Asset	✓	Asset	✓	Asset	✓
Cash accounts						
Offshore bank accounts						
Bank Accounts						
Building Society Accounts						
Non-liquid assets (excl Life Assurance)						
Private home						
Other property						
Share in partnership / Business assets						
Private company shares						
Farmland / Woodland						
Life Assurance (not written in trust)						
Realisable assets						
Shares						
Fixed interest stocks						
Investment trusts						
Personal Equity Plans / ISAs						
Offshore bonds						
VCT / EIS						
National Savings						
Endowments / Savings plans (cash value)						
Unit trusts / OEICs						
Investment bonds						
Pension funds						
Pensions (current fund value)						
Other (personal effects)						
Chattels						
Motor cars / Boat / Caravan etc.						
Antiques / Jewellery / Works of art						
Entitlement from Trust (s)						
Other items						
Total Assets						

Please state approximate current values and insert a tick (✓) next to value for assets written under trust.